**INTEREST RATES MARKET NOTICE**

**Date: 7 August 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC063”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 7 August 2015 under its **N/A.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC063

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 8.65% (3 Month JIBAR as at 07 Aug 2015 of 6.3% plus 235 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 August 2020

**Books Close** 29 October, 29 January, 28 April, 28 July

**Interest Payment Date(s)** 7 November, 7 February, 7 May, 7 August

**Last Day to Register** By 17:00 on28 January, 27 April, 27 July, 28 October

**Issue Date** 7 August 2015

**Date Convention** Following

**Interest Commencement Date** 7 August 2015

**First Interest Payment Date** 7 November 2015

**ISIN No.** ZAG000128570

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Supplement-%20IVC063%20(signed)%2006.08.15.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Pricing%20Supplement-%20IVC063%20(signed)%2006.08.15.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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